

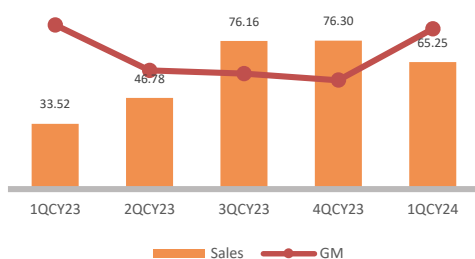
FATIMA Result Review - 1QCY24



Tuesday, April 30, 2024

Rupees' millions	1QCY24	1QCY23	YoY	CY23	CY22	YoY
Net Sales	65,247	33,519	94.7% ▲	232,755	152,231	52.9% ▲
Cost of Sales	-38,320	-19,367	97.9% ▲	-160,345	-100,289	59.9% ▲
Gross Profit	26,927	14,152	90.3% ▲	72,409	51,943	39.4% ▲
SG&A Expenses	-5,994	-4,364	37.3% ▲	-18,630	-13,883	34.2% ▲
Other Expenses	-6,554	-2,154	204.3% ▲	-7,624	-6,337	20.3% ▲
Operating Profit	14,380	7,634	88.4% ▲	46,156	31,723	45.5% ▲
Other Income	2,303	714	222.7% ▲	6,229	1,973	215.7% ▲
Finance Cost	-738	-1,000	26.2% ▼	-4,640	-2,930	58.4% ▲
Profit Before Taxation	15,945	7,348	117.0% ▲	47,744	30,765	55.2% ▲
Taxation	-7,789	-3,011	158.7% ▲	-25,345	-16,641	52.3% ▲
Profit After Taxation	8,156	4,337	88.1% ▲	22,399	14,124	58.6% ▲
Earnings Per Share	3.88	2.07	88.1% ▲	10.67	6.73	58.6% ▲
Dividend	0.00	0.00		2.75	3.50	
Bonus	-	-		-	-	
Gross Margin	41.3%	42.2%	1.0% ▼	31.1%	34.1%	3.0% ▼
SG&A Expenses to Sales	-9.2%	-13.0%	3.8% ▼	-8.0%	-9.1%	1.1% ▼
Other Income to Sales	3.5%	2.1%	1.4% ▲	2.7%	1.3%	1.4% ▲
Ex. Gain / (Loss) to Sales	-9.2%	-13.0%	3.8% ▼	-8.0%	-9.1%	1.1% ▼
Effective Taxation	-48.9%	-41.0%	7.9% ▲	-53.1%	-54.1%	1.0% ▼
Net Margin	12.5%	12.9%	0.4% ▼	9.6%	9.3%	0.3% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

